

Presents

BANKING STRATEGIES

with

DAVID FLICK

Managing Director and Senior Investment Strategist at Bank of America Private Bank

Monday, May 11, 2026

@12:00 Noon | \$25 per person

The Chateau Banquets

530 W. 61st Avenue | Merrillville, IN



David previously worked in a similar capacity for Goldman Sachs. He is responsible for advancing Private Bank's investment value proposition across its nationwide divisions. This includes partnering with high-net-worth clients, advisors, and portfolio managers in delivering broad investment platforms and services. David aligns macroeconomic, thematic, and portfolio strategy levels with top-of-the-house thinking.

With his expertise, he is sure to enhance your operation and your business.

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